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SILVER GRANT INTERNATIONAL INDUSTRIES LIMITED

銀建國際實業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 171)

DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDERS AND CHANGE OF SUBSTANTIAL SHAREHOLDERS

Reference is made to the announcement (the “**Announcement**”) of Silver Grant International Industries Limited (the “**Company**”) dated 2 July 2018 in relation to, among other things, the disposal of shares by substantial shareholders of the Company (the “**Substantial Shareholders**”) and the change of Substantial Shareholders. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

Pursuant to the share transfer agreement dated 29 June 2018 entered into among SGGL, Zhuguang Holdings and the Guarantor in relation to the SGGL Disposal (the “**SGGL Disposal Agreement**”), and the share transfer agreement dated 29 June 2018 entered into between CGNPC and Zhuguang Holdings in relation to the CGNPC Disposal (the “**CGNPC Disposal Agreement**”), completion of the SGGL Disposal and the CGNPC Disposal shall respectively take place within 90 days from the date of the SGGL Disposal Agreement and the CGNPC Disposal Agreement, that is, on or before 27 September 2018 (the “**Long Stop Date**”).

The Company has been informed by SGGL and CGNPC that, on 26 September 2018, Zhuguang Holdings entered into a supplemental agreement with SGGL and the Guarantor in respect of the SGGL Disposal and with CGNPC in respect of the CGNPC Disposal respectively, pursuant to which, among others, the parties thereto agreed to extend the Long Stop Date to 31 October 2018.

The completion of the SGGL Disposal and CGNPC Disposal are subject to certain conditions under the SGGL Disposal Agreement and the CGNPC Disposal Agreement respectively. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Silver Grant International Industries Limited
Gao Jian Min
Executive Director and Managing Director

Hong Kong, 26 September 2018

As at the date of this announcement, the Board comprises Mr. Gao Jian Min (Managing Director), Mr. Liu Tianni (Deputy Managing Director) and Mr. Ma Yilin as executive directors; Mr. Luo Zhenhong (Chairman), Mr. Hui Xiao Bing (Vice Chairman) and Mr. Chen Qiming (Vice Chairman) as non-executive directors and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive directors.